## mail

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# OPCWORX User Manual



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#### **GETTING STARTED**

Welcome to OPCWorx—an OPC server configuration package from Red Lion Controls. OPCWorx is designed as an easy to use tool for configuration of Red Lion's OPC servers.

#### SYSTEM REQUIREMENTS

OPCWorx is designed to run on PCs with the following specifications...

- A Pentium class processor as required by the chosen operating system.
- RAM and free disk space as required by the chosen operating system.
- An additional 10MB of disk space for software installation.
- A display of at least 800 by 600 pixels, with 256 or more colors.
- An installed OPC client compliant to v2 or v3 specifications.

OPCWorx is designed to operate with all versions of Microsoft Windows from Windows 95 upwards.

#### **INSTALLING THE SOFTWARE**

You may obtain a free 30-day trial copy of OPCWorx from Red Lion's website. Simply execute the download file, and follow the instructions. After the time-out period expires, a key must be obtained to continue using OPCWorx.

#### **CONFIGURING A SERVER**

To create a new server, simply select the New command from the File menu. Assuming you have more than one server installed, the following dialog will appear...

New Database					×
_ <u>M</u> anufacturer		Driver			
Modbus	<b>A</b>	TCP Master	Version 1.0.0.1		<b></b>
Red Lion Controls		Universal Master	Version 1.0.0.2	Unlicensed - expired	
		I			~
<u> </u>	~	OK Cancel			

Select the appropriate manufacturer and driver, and press the OK button to close the dialog box. The server will then be configured to use the appropriate protocol, and a single device icon will be created in the left-hand pane.

#### SERVER SETTINGS

The Update Rate property allows you to adjust the time between updates of the server's data. Enter the desired value in milliseconds.

#### **DRIVER SETTINGS**

If you are configuring a serial port, the various Port Settings fields (Baud Rate, Data Bits, Stop Bits and Parity) will be set to values appropriate to the protocol in question. You should check these settings to make sure that they correspond to the settings for the device to be addressed.

#### **PROTOCOL OPTIONS**

Some protocols require additional configuration of parameters specific to that protocol. These appear in the right-hand pane of the window when the corresponding device icon is selected. The example below shows the additional parameters for the Modbus Universal Master driver, which appears on the right hand pane of the window.

s Edit View Iools Help	
1 🗃 🖬 🖉 🕹 🖻 🕮 🗙 🍎	
Tile Modbus - Universal Master	Device Settings     F     Enable Device
	Device Identification Drop Number: I EXC (returnet): IIII
	Protocol Options Prog tolding Register: Disable Frame Valdation: <u>No</u>
	Register Wittes   Register Wittes
	Prime Register Links         Optimize         Optimize         Optimize         owneds         Colde 161         D2         words         Colde 161         D2         words         Colde 161         D2         words         Colde 161         D2         words         Colde 151         D32         bits         Colde 051         D312         D34         Colde 051         D312         D34         Colde 051         D312         D34         Colde 051         Colde 051
	Delete This Device
	Duplicate This Device

#### **WORKING WITH DEVICES**

As mentioned above, when a device driver is selected, a single device icon is created. This represents the initial remote device to be addressed via the protocol. If the protocol supports access to more than one device, you can use the Add Additional Device button included with the port icon's properties to add further target devices. Each device is represented via an icon in the left-hand pane of the Communications window, and, depending on the protocol in question, may have a number of properties to be configured...

□ @ ↓ ↓ / ▷ □         ▷ ∧ ↓ ↓           Server Settings         -           ■ D AC1         Update Rate:           ■ D AC0         Update Rate:           ● II AC2         -
INCATOR CONTROL TO A CONTR

In the example above, the Modbus Universal Master protocol has been selected, and two additional devices have been created, indicating that a total of three remote devices are to be accessed. The right-hand pane of the window shows the properties of a single device. Note that the devices are given default names by OPCWorx when they are created. These names may be changed by selecting the appropriate icon in the left-hand pane, and simply typing the new device name.

#### **DATA ACCESS**

#### **GENERIC SERVER**

Having configured the protocol, you must now decide what range of addresses you want the protocol to access. In this example, we want to access Modbus registers **40001** through **40032**. We begin by selecting the device icon in the left-hand pane of the OPCWorx window, and clicking the Create New Block button in the right-hand pane. An icon to represent Block 1 will appear, and selecting it will show the following settings...

) 🛎 🖬 🖉 X 🗠 🖪 X 🖌 🍎				9
State Access G III Constant Const S III Const S IIII Const S III Const S IIII Const S III Const S III Const S III Const S III	Block Settings Start Address: Block Ske: Access Rights:	400001 32 Read and Write	Edt Edt Edt	
		Delete This Block		

In the example above, we have configured the Start Address to **40001** to indicate that this is where we want the block to begin. We have also configured the Block Size to 32. Finally, we have configured the Access Rights as Read and Write, to indicate that we want the OPC client to be able to read and write data items exposed via this block.

#### **G3 HMI SERVER**

The G3 HMI server allows you to reference the same database used to configure the HMI, saving considerable time while preventing mapping errors. Start by selecting the device icon in the left-hand pane of the OPCWorx window, and click the Browse button under Device Address Space on the right-hand pane. Select the proper cd2 file.

🗅 😅 🔛 🖉 🐰 🗠 🖻 🖄 🖌 🍎	2
E Boston Costenia - Californi La Bresse La Bresse La Costa Access	Device Settings       IP Enable Cells       IP Addetes       IP Addetes

Finish by clicking the Data Access item on the left-hand pane, and then the Auto Configure button on the right-hand pane. The data items will be configured automatically, using the tag names from the cd2 file.

Contitled File - OPC Server Configuration Tool		
ne for new toos lieb		
		~
E - 4 Red Lion Controls - 63 HMI	Address Space	
	I have a first statistic statistic statistics of the	
E Contraction	Auto Configure Create New Block Delete All Blocks	
- Polopi		
- X PVL00p2		
- × Pricops		
- X PVLOOP		
- K PyLoops		
- X PVLOOP5		
- K PVLOOD/		
- X Introobs		
- X SAFOODI		
- X SAFOODS		
SVLoop3		
- X 5VL00p4		
- X SVLoop5		
- X SVLoop6		
- X SVLoop7		
- X SVLoop8		
HeatPowerLoop1	-	
HeatPowerLoop2		
<ul> <li>— X HeatPowerLoop3</li> </ul>		
— X HeatPowerLoop4		
HeatPowerLoop5		
— X HeatPowerLoop6		
HeatPowerLoop7		
HeatPowerLoop8		
— X CoolPowerLoop1		
— X CooPowerLoop2		
CoolPowerLoop3		
— X CoolPowerLoop4		
CoolPowerLoop5		
CoolPowerLoop6		
— X CooPowerLoop7		
CoolPowerLoop8		
— X TuneRegBits		
- 👻 TuneAckLoop1		
Tunedali onn?	×	

#### SETTING ACTIVE CONFIGURATION

Once the configuration is complete, you must set it as the active configuration for that particular device driver. If you haven't yet saved your configuration, do so before proceeding.

You can select the active configuration by using the Tools-Set Active Config command, or via the lightning-bolt symbol on the toolbar.

Model Configuration	×
Active Configurations	
Bed Lon Controls - G 3HM1         UNDOCUMENTSExtruderLine1HM1.odx           Modbus - TCP Master <not active="" configuration="">           Modbus - Universal Master         UNDOCUMENTS[ExtruderLine1Drive.odx</not>	×
OK Cancel Set Clear	

In the above example, the G3 – HMI and Modbus – Universal Master servers are configured, while the Modbus – TCP Master is not. To use a different configuration, click the Set button, and select a different file. If you want to disable an existing server, click the Clear button.

#### REGISTRATION

The OPCWorx demo is available as a free 30-day trial copy. If you wish to continue using OPCWorx, you must register each of the servers you want to use.

NOTE: <u>Before proceeding, make sure you've either opened an existing server configuration,</u> or create a new one, with the appropriately selected device driver. As the registration information is unique to each PC, you must ensure that you are using the PC on which you want the server registered.

From the Tools menu, select Register Server. A dialog box similar to this one will appear...

Model Registration	×
Registeration Registered User	John Doe
Company	XYZ Company
Product Key	0030-01537908
License Key	
OK Car	cel Copy Paste

The Product Key is unique to each PC, and it is this information that is used to generate the License Key. Therefore, the Product Key must be provided at the time of order. To facilitate this process, you may click the Copy button, and then paste the information into the necessary forms during ordering.

Further to this, if you receive the License Key electronically, you may copy the number, and by using the Paste button, quickly enter the information into the registration dialog. By pressing OK, the number is stored, and the server is now registered.

#### **USING THE SERVER**

Within the client's configuration environment, there will exist a method to select from a list of available servers. You will find the OPCWorx servers listed as **RedLionControls.name**, where **name** is the type of server(s) you've configured, and have set active.

The server data exposed to the client will be named in the same fashion as OPCWorx provided under Data Access.